

LENDER SYNDICATE MORTGAGEE CERTIFICATE

This Lender Syndicate Mortgagee Certificate is delivered to the Citizenship Approval Officer pursuant 46 C.F.R. § 356.19.

The undersigned, being the duly elected, qualified and acting _____ of _____ (Agent), for Itself and as Agent for Certain Participants (the "Lead Participant"), hereby certifies and warrants that, as of _____, _____, the Lead Participant has entered into an arrangement established for the combined extension of credit to _____ (Borrower) in the original principal amount of \$ _____ made up of _____ (Syndicate Members) and the Lead Participant (collectively, the "Lender Syndicate"), each of which have a beneficial interest, held through the Lead Participant, whereby other than the exercise by the Lead Participant of powers related to routine administrative matters, none of the entities of the Lender Syndicate may exercise powers related to the Lender Syndicate's extension of credit without the occurrence of at least one other unaffiliated party.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Certificate, this _____ day of _____, _____.

Name of Mortgagee

By: _____
(Signature)

Name:

Title: