

COMMERCIAL LENDER MORTGAGEE CERTIFICATE

This Commercial Lender Mortgagee Certificate is delivered to the Citizenship Approval Officer pursuant 46 C.F.R. § 356.19.

The undersigned, being the duly elected, qualified and acting _____ of _____ (the "Commercial Lender"), hereby certifies and warrants that, as of _____, _____ the Commercial Lender is an entity that is primarily engaged in the business of lending and other financing transactions and has a loan portfolio in excess of \$100,000,000, of which not more than fifty percent in dollar amount consists of loans to borrowers in the commercial fishing industry. The approximate size of _____'s loan portfolio is \$ _____ and the value of loans to borrowers in the commercial fishing industry is approximately \$ _____.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Certificate, this _____ day of _____, _____.

Name of Mortgagee

By: _____
(Signature)

Name:
Title: